

System Navigation Improvements

Merlin Release Notes 2.3.52

What is it?

We have been working to improve the navigation of the system in order to improve general useability of the system. We will be continuing to evaluate other areas of the system for future releases.

What Changes have been made?

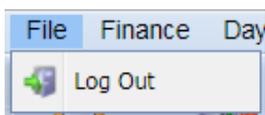
Top Navigation Bar

At the top of the screen you will now find the following menu:

File Finance Daylists Utilities Administration Integrations Help

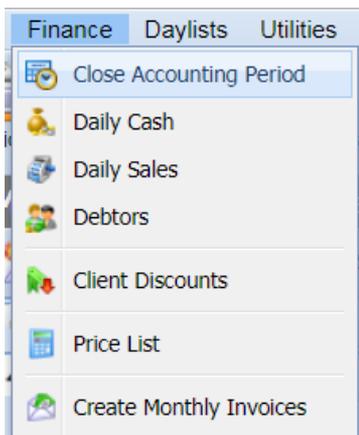
Each menu's functionality is documented below. Any additional/changes to menus has been **highlighted**.

File



Button	Functionality
Log Out	Logs the User out of the system

Finance



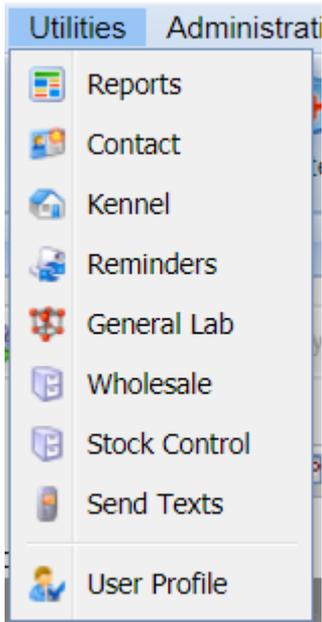
Button	Functionality
Close Accounting Period	Allows User to configure Close Accounting Period
Daily Cash	Opens Daily Cash Screen. This button has been removed from the main navigation screen.
Daily Sales	Opens Daily Sales Screen
Debtors	Opens Debtors Screen. This button has been removed from the main navigation screen.
Client Discounts	Allows User to apply discount to more than one Client's account
Price List	Opens Price List
Create Monthly Invoices	Opens Create Monthly Invoices Wizard

Daylists

Daylists	Utilities	Admini
 Treated		
 Full List		
 Waiting List		
 Operations		
 Hospital		
 Lab List		
 Radiology		
 Ultrasound		
 Repeat Prescriptions		
 Action List		
 Card List		
 Cremation List		

Button	Functionality
Treated	Opens Treated List
Full List	Opens Full List
Waiting List	Opens Waiting List
Operations	Opens Operations List
Hospital	Opens Hospital List
Lab List	Opens Lab List
Radiology	Opens Radiology List
Ultrasound	Opens Ultrasound List
Repeat Prescriptions	Opens Repeat Prescriptions List. A button for this has also been added to the Treatment Screen.
Action List	Opens Action List. A button for this has also been added to the Treatment Screen.
Card List	Opens Card List
Cremation List	Opens Cremation List

Utilities

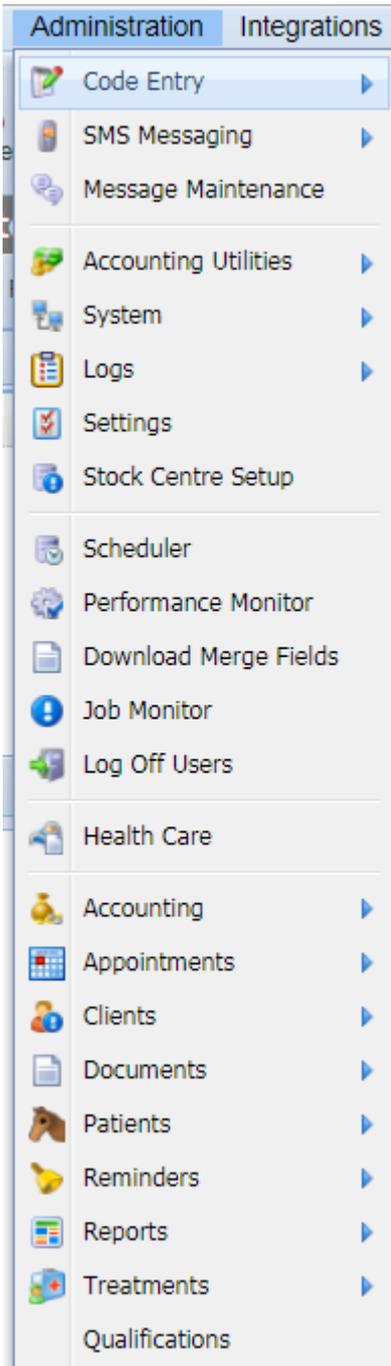


Button	Functionality
Reports	Opens Reports Screen. This has been moved from the old 'Marketing' menu.
Contact	Opens Contacts Screen. This has been moved from the old 'Marketing' menu.
Kennel	Opens Kennels Screen. This is a new button.
Reminders	Opens Reminders Screen. This has been moved from the old 'Marketing' menu.
General Lab	Opens General Lab Screen.
Wholesale	Opens Wholesale Screen.
Stock Control	Opens Stock Control Screen.
Send Texts	This used to be part of a menu branch (Utilities > SMS Messaging) the menu branch has been removed to improve navigation.
User Profile	Opens User Profile Settings.

Administration

Administration is a newly added menu which hosts a list of administrative tasks.

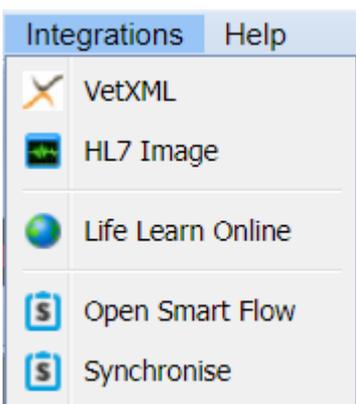
All of the buttons listed below have been moved from the Utilities Menu to the Administration Menu



Button	Functionality
Code Entry	Allows the user to select: Code Maintenance, Code Archive, Code Gridview and Code Templates.
SMS Messaging	Allows the user to select: SMS Templates and Review Messages Sent.
Message Maintenance	Allows user to configure Internal Messaging Groups/Users.
Accounting Utilities	Allows the user to select: Global Price Update and Price Deviation
System	Allows the user to select: Devices, Security, Sites, Users and Re-Initiate Reminders.
Logs	Opens the Error Logs screen.
Settings	Opens Settings Screen.
Stock Centre Setup	Opens Stock Centre Setup Screen.
Scheduler	Opens Scheduler Screen.
Performance Monitor	Opens Performance Monitor Screen.
Download Merge Fields	Downloads Merge Fields for Word/Office Libre templates.
Job Monitor	Opens Job Monitor Screen.
Log Off Users	Opens User Sessions Window.
Health Care	Opens Health Care Plan Screen. The Health Care Button has been removed from the main navigation menu.

Accounting	System Library configuration for Accounting related libraries.
Appointments	System Library configuration for Accounting related libraries.
Clients	System Library configuration for Client related libraries.
Documents	System Library configuration for Document related libraries.
Patients	System Library configuration for Patient related libraries.
Reminders	System Library configuration for Reminder related libraries.
Reports	Opens Report Mapping configuration.
Treatments	System Library configuration for Treatment related libraries.
Qualifications	System Library Configuration for Accounting related libraries.

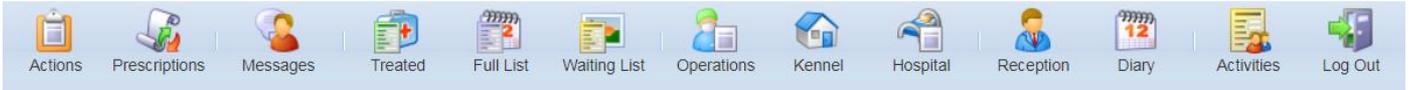
Integrations



Button	Functionality
VetXML	Opens VetXML Module. This button has been moved from Utilities to the Integrations menu.
HL7 Image	Opens HL7 Screen. This button has been moved from Utilities to the Integrations menu.
Life Learn Online	Opens Life Learn Online.
Open Smart Flow	Opens Smart Flow.
Synchronise	Synchronises Smart Flow

Main Navigation Bar

The main navigation bar has been changed to include frequently used day-to-day tasks.



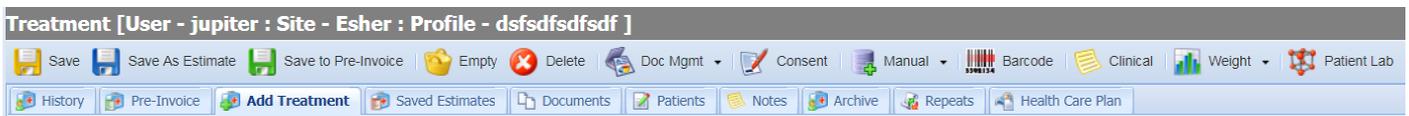
The following buttons have been added: Actions List and Repeat Prescriptions.

The following buttons have been removed: Debtors, Daily Cash, Reminders and Health Care. These can now be accessed via the top navigation bar.

Add Treatment Screen Buttons

The following buttons have been removed from the Add Treatment Draft Screen: Payments, Make Appointment and Account.

The buttons have also been re-ordered to the following:



History Column Improvements

Changes have been made to improve the usability of the treatment area and to de-clutter the screen for users with smaller monitors.

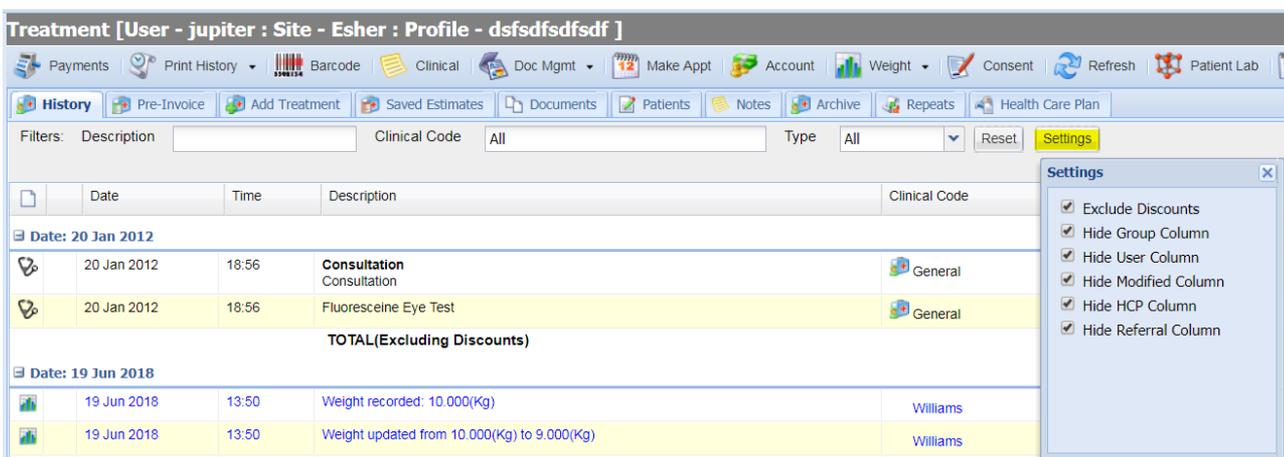
Hidden Columns

The following columns are set as 'hidden' from the history tab in treatment by default:

1. Group
2. User
3. Modified
4. HCP
5. Referral

Users can hide/unhide these items as they wish. Any changes are User specific and are therefore saved against their user profiles.

To configure which columns are hidden, select the 'Settings' option from the treatment History screen.



Date	Time	Description	Clinical Code
Date: 20 Jan 2012			
20 Jan 2012	18:56	Consultation Consultation	General
20 Jan 2012	18:56	Fluoresceine Eye Test	General
TOTAL(Excluding Discounts)			
Date: 19 Jun 2018			
19 Jun 2018	13:50	Weight recorded: 10.000(Kg)	Williams
19 Jun 2018	13:50	Weight updated from 10.000(Kg) to 9.000(Kg)	Williams

Insurance Column

The Insurance Tick Box and Insurance Number columns have been merged. If the insurance column is ticked and saved, then the insurance number will appear.

