

Payment Button & Print Archive

Merlin 2.3.58 Release Notes





Payment Button

What has changed?

The payment button found throughout the system such as day lists, treatment and reception can now be altered to allow quick navigation to the payments screen in accounts instead of showing the quick payments popup window.

How do I change the workflow?

From the Administration menu select Settings, under the Accounts page tick the setting "Payment action navigates to Accounts". As with most settings you can change this for each site by selecting the site from the drop-down menu, to change for all sites at the same time, choose "All".

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1	Account	Account		
	Reporting	Account		
12	Diary	Print Receipt after Payment	Show Allocated Items in Payment I	Receipt
	Reception	Drint Statement after Dayment	Print Receipt Copies	1
	Treatment		Finit Receipt Copies	1
2	Referral	Print A5 Receipts(XP)	Account Receipt Width Adjustment	15
121	Lab	Include Payment Initials	Receipt Footer Text	
Vet Scan Lab		E Include Payment Initials	Treceipt Footer Text	
	Labelling	Allow Discount Paid Items		
	SMS			
	Email	Allow Return Money Date to be entered		
I ≣	DayLists			
2	System	Consolidation Days Check	0	
		Payment action navigates to Accounts		
EL	TML Labellir			

Methods	Payment Date	Payment Method
🔁 🔒	06/03/2019	CreditCard 💙
CreditCard	Amount Paid:	0.00
BACS	Change From:	0.00
Travellers C	Change Due:	0.00
	🦻 📃 Mark as paym	ent in advance
DebitCard	Note:	
2	Initials:	
Casil		Save Save
<u> </u>		
Cheque		
Cheque Cheque Transfer		

Print and Email History with Archive

What has changed?

To make the process of printing or emailing histories we have removed the Print Archive History button from the archive tab and have now included archive in the options when printing from the History tab.

How has the workflow changed?

When selecting the Print or Email history button from the History tab in the treatment screen you will see an additional option to "Include Archive Data". Selecting this option will automatically change the Start date filter to the start of the archive history. Note that the options "Show Prices", "Show Clinical Notes" and "Show Clinical Notes Only" do not apply to the Archive data.

